

How to create a customer profile

A FREE template to better understand and help your customers.



Persona name:	Section 1: Who?
Background Job? Career? Path? Family?	
Demographics Male or female? Age? Income? Location?	
Identifiers Demeanor? Communication preferences?	

Persona name:	Section 2: What?
Goals	
Primary goal?	
Secondary goal?	
Challenges	
Primary challenge?	
Secondary challenge?	
What can we do	
to help our persona achieve	
their goals?	
to help our persona overcome	
their challenges?	

Persona name:	Section 3: Why?
Real quotes	
About goals, challenges etc	
Common objections	
Why wouldnt they buy your product or service?	

Persona name:	Section 4: How?
Marketing messaging How should you describe your solution to your persona?	
Elevator pitch Sell your persona on your solution!	



Get in touch

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